

Commonwealth of Massachusetts MA MARKETING PARTNERSHIP MA OFFICE OF TRAVEL AND TOURISM 136 Blackstone St, 5th Floor Boston, MA 02109

## FY22 DESTINATION DEVELOPMENT CAPITAL GRANTS

### **REQUEST FOR RESPONSES (RFR) GUIDELINES AND APPLICATION INFORMATION**

RFR RELEASE DATE: April 20, 2021

ONLINE APPLICATION DEADLINE: <u>May 21, 2021 at 5:00 p.m.</u> Online application can be found here. Hard copies or electronic copies will not be considered. Applications must include all required documentation by the program deadline.

#### **QUESTIONS:**

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#### **OVERVIEW:**

The Executive Office of Housing and Economic Development (EOHED) through the Massachusetts Office of Travel and Tourism (MOTT) is committed to helping communities recover from the impact of COVID-19 and contribute to the long-term strength and sustainability of the Commonwealth. The FY22 Destination Development Capital (DDC) Grant Program is a competitive grant program that will award funds to strengthen the economy of Massachusetts through destination development projects that enhance tourism recovery, support the statewide My Local MA campaign, and have the potential to increase non-resident visitation.

Eligible projects will enhance tourism resources and infrastructure and will aid in destination recovery and resiliency. Applications will be accepted for projects that include plans to expand, construct, restore or renovate Massachusetts tourism destinations and attractions. Applicants must demonstrate how the tourism capital project will work to promote the tourism goals of the MA Office of Travel and Tourism and the corresponding Regional Tourism Council. Successful tourism capital projects will also complement the goals and strategies of the statewide My Local MA campaign. The DDC grant is focused on capital improvements with a direct relationship to tourism, and other physical/structural items with a greater than five year lifespan. A tourist is defined as someone who travels at least 50 miles one way or stays overnight in paid accommodations.

The Destination Development Capital Grant (DDC) Program for FY22 is funded at \$2,000,000 through the Tourism Trust Fund, subject to appropriation. The grant process opens on April 20, 2021 with applications due May 21, 2021. Grant awards will be announced in July 2021, subject to appropriation.

#### **APPLICANT ELIGIBILITY:**

- A public agency, municipality, or nonprofit organization incorporated in Massachusetts with 501(c)3, 501(c)5, 501(c)6, status from the Internal Revenue Service (IRS) that does one of the following:
  - a. Produces, promotes, or presents tourism attractions and activities for the public
  - b. Provides public access to physical collections and exhibits
- 2) In operation for at least two consecutive years since January 2019
- 3) Agency must be in good standing with the Commonwealth of Massachusetts and city/town:
  - a. Must be current on all taxes due through December 31, 2020; and
  - b. Have active and valid state licenses/registrations, if applicable
- 4) Applicants must have spent at least \$15,000 in the past fiscal year on tourism
- 5) Applicant must indicate how they are addressing diversity, equity, and inclusion within their organization

6) Applications must be complete, must include all required documentation and be submitted through the online portal, by the deadline, in order to be considered.

#### Ineligible Organizations:

- 1) For-profit organizations
- 2) Any organization whose sole or primary purpose is to fundraise (e.g., "friends of" groups, foundations, etc.)
- 3) Public colleges and universities, and entities that receive state-level operating support or non-project support directly from the Massachusetts General Fund
- 4) Organizations not located in Massachusetts or whose service does not primarily serve Massachusetts residents

#### **GRANT AMOUNTS AND DISTRIBUTION:**

#### □ Level 1 (<49,999) □ Level 2 (\$50,000-\$149,999) □ Level 3 (\$150,000-\$250,000)

Only one application per grant round may be submitted. Eligible costs include direct expenses for the bidding and construction of tourism infrastructure projects, including, but not limited to, bid administration, contracting, construction administration, construction, and equipment. Grant funds are disbursed on a cost-reimbursement basis.

#### **MATCHING REQUIREMENTS:**

<u>All grants require a 1:1 match</u>. DDC recipients will have up to 12 months from the grant approval date to raise matching funds. Applicants who demonstrate ability to raise matching funds within 6 months of the application deadline will be prioritized for award. Matching funds must be used for eligible project costs. Grants that are not matched will reimburse the Commonwealth for the amount not met.

Matching funds may include any of the following assets:

- 1) cash funds
- 2) in-kind contributions to the capital project
- 3) land acquired for the capital project at the purchase price, or fair market value, if donated
- 4) capital project design and engineering donations
- 5) capital equipment donation
- 6) municipal funding
- 7) donation of consultant time

#### Match amount may not include:

- 1) donation of employee time or fringe benefits
- 2) consultant fringe benefits
- 3) endowment funds
- 4) MOTT funds, other Commonwealth grant funds, federal grant funds

#### **TYPES OF GRANTS AND PROJECT ELIGIBILITY:**

- 1. **Infrastructure** Projects that are shovel-ready including but not limited: additions, renovations, or repair to an existing structure; recreation improvements (signage, kiosks); parking/transportation strategies and solutions
- **2. Facilities**: Projects related but not limited to: garbage management solutions; restroom facility updates; ADA accessibility, systems upgrades and replacements
- **3. Design and Engineering:** Funding for design, engineering and permitting related to tourism projects. Design and engineering grants must be directly connected with a capital project and lead to completion of the project within a 3 year time frame

#### Ineligible expenses:

Ineligible expenses for funding include, but are not limited to, the following:

- 1) Expenses incurred or obligated prior to or after the funding project period
- 2) Annual operating expenditures or overhead expenditures (e.g. rent, utilities, etc.)
- 3) Salaries, bonuses, or fringe benefits of personnel not directly related to the project. No more than 20% of the grant may be spent on administrative or marketing salaries.
- 4) Prize money, gift cards, scholarships, awards, plaques, T-shirts, uniforms or certificates
- 5) Entertainment, food and beverages including alcohol, cannabis or tobacco
- 6) Legal fees, insurance/liability insurances and/or membership fees
- 7) Mini-grants or reallocation to other organizations
- 8) Any expenses not related to the described capital grant project

#### **REVIEW CRITERIA:**

Applications will be reviewed by the strength of the following criteria and financial need:

#### Vision And Clarity (25%):

- Clearly shows the scope and vision of the project and how the Destination Development Capital grant will continue that vision.
- Demonstrates the value of the project within the community and can clearly articulate what the project is trying to achieve.
- Articulates the stakeholders, outcomes and deliverables of the project.
- Describe unique attributes of the project and its value as a tourist destination for visitors from Massachusetts, nationally, or internationally.

#### Alignment (20%):

- Clearly identifies the top tourism assets in the community including target markets and demographics
- Clearly shows how the project is consistent with community plans around economic development in the tourism industry.
- Articulates why tourists will choose this destination

• Describes how the project will align with the goals of the My Local MA campaign to support the MA local economy and encourage residents to buy, eat, and stay local

#### Strong Partnerships (15%):

- Shows thoughtful inclusion of relevant project partners
- Demonstrates capacity of partners involved in the program

#### **Economic Impact (15%):**

- Shows how the success of the project will be measured.
- Clearly articulates the impact on the tourism economy
- Shows a clear target area of focus within the tourism sector with metrics and background

#### Ability To Execute (25%):

- Clarity of the budget and matching funds
- Shovel ready projects will be given more consideration
- Project must be completed by June 30, 2022
- Appropriateness of the timeline
- Has held relevant meetings and made progress on local, state or federal permits required to implement the proposed project, where applicable. Applications that show the necessary progress on these items will be the most competitive.

#### **LETTERS OF SUPPORT:**

Each application must include three different letters of support on official letterhead. One from a civic or business leader, one from a state and/or municipal official, and one from an area tourism business owner. These must be scanned into one document and submitted through the online portal by the grant deadline. Letters submitted after the deadline and letters that are clearly the same in wording will not be considered.

#### **AWARD PROCESS:**

Massachusetts Office of Travel and Tourism (MOTT) staff will review all complete, eligible proposals submitted by **May 21, 2021 at 5:00 pm.** MOTT will award and disburse grants based upon criteria outlined above in consultation with EOHED and subject to appropriation. Grant funds are disbursed on a cost-reimbursement basis. Organizations that are awarded a Destination Development Capital grant are encouraged to support diversity, equity, and inclusion. Please see the <u>Commonwealth's Directory of Certified Businesses</u> to find minority and women business enterprises.

**PROGRESS MEETINGS:** Each award recipient will meet with MOTT twice during the year for one hour virtual progress updates. Initial meetings will be scheduled after the awards are announced. Mid-project meetings will take place in January- February 2022.

#### FINAL ACCOMPLISHMENT REPORT:

**Projects must be completed by June 30, 2022** unless an extension is requested and approved by MOTT. The Final Accomplishment Report format will be included with contract documents. Copies of original vendor invoices showing the actual matching and grant costs incurred, the check number, and date of the check corresponding to the invoices must be submitted. **Final Accomplishment Reports are due by July 31, 2022.** 

# DESTINATION DEVELOPMENT GRANTS APPLICANT INFORMATION

#### PLEASE REVIEW CAREFULLY AND ANSWER THE FOLLOWING QUESTIONS. IF THE ANSWER IS <u>NO</u> TO ANY OF THE QUESTIONS, THE DESTINATION DEVELOPMENT CAPITAL GRANT IS NOT A FIT FOR YOUR ORGANIZATION.

| Organization Name:  |                   |                         |         |      |
|---|-------------------|-------------------------|---------|------|
| Federal Tax ID #:   |                   |                         |         |      |
| Website:  |                   |                         |         |      |
|   | Name/Title:       |                         |         |      |
| Lead Contact Info:  | Phone:            |                         |         |      |
|   | Email:            |                         |         |      |
| Organization Address:   |                   |                         |         |      |
| Organization Phone:   |                   |                         |         |      |
| Organization Details  | Year established: | Number of full time emp | loyees: |      |
| If a membership organization, list the number of members:   |                   |                         |         |      |
| Do you have a Board of Directors or municipality governing board?   |                   |                         | Yes     | No 🗌 |
| If yes, attach a list of board members/governing board Attachment 1   |                   |                         |         |      |
| A public agency, municipality, or nonprofit organization incorporated in<br>Massachusetts with 501(c)3, 501(c)5, 501(c)6, status from the Internal Revenue<br>Service (IRS) |                   |                         |         |      |
| Agency is in good standing with the Commonwealth of Massachusetts and city/town? Yes No   |                   |                         | No      |      |

| Organization spent at least \$15,000 in the past fiscal year on tourism   | Yes   | No 🗌 |  |
|---|-------|------|--|
| If yes, list how the funding was spent on tourism   |       |      |  |
| Organization meets eligibility requirements?  | Yes 🗌 | No 🗌 |  |
| <ul> <li>Organization is <u>not in any of the following categories</u>: <ol> <li>For-profit organizations</li> <li>Any organization whose sole or primary purpose is to fundraise <ol> <li>(e.g., "friends of" groups, foundations, etc.)</li> </ol> </li> <li>Public colleges and universities, and entities that receive state-level operating support or non-project support directly from the Massachusetts General Fund</li> <li>Organizations not located in Massachusetts or whose service does not primarily serve Massachusetts residents</li> </ol></li></ul> | Yes 🗌 | No 🗌 |  |
| Grant Amount Request:   | \$    |      |  |
| Short project description (must be less than 50 words):   |       |      |  |
| Capital project type:<br><b>Infrastructure:</b> Tourism infrastructure grants are available for projects including<br>but not limited to: additions, renovations, or repair to an existing structure;<br>recreation improvements (signage, kiosks); restroom improvements,<br>parking/transportation strategies and solutions   |       |      |  |
| <b>Facilities:</b> Tourism facilities grants are available to assist with projects related but not limited to: garbage management solutions; restroom facility management; ADA accessibility, systems upgrades and replacements   |       |      |  |
| <b>Design and Engineering:</b> Funding for design, engineering and permitting related to capital projects with a clear connection to tourism. Design and engineering grants must be in connection with a capital project and lead to completion of the project within a 3 year time frame.  |       |      |  |
| Capital project meets eligibility requirements?   | Yes   | No 🗌 |  |

| For all projects, identify the following for the existing or proposed facility:   |       |      |
|---|-------|------|
| Owner:  |       |      |
| Facility Name: Facility Location:   |       |      |
| If the facility or land is leased or licensed, indicate the date the lease/license period ends:   |       |      |
| in the facility of faile is feased of ficensed, indicate the date the fease, ficense period clies.  |       |      |
| Facility is open to the public?   | Yes   | No   |
| Project can be completed by June 30, 2022?  | Yes 🗌 | No   |
| Able to match grant funds 1:1. Funds not matched will be returned to MOTT.  | Yes   | No   |
| Will the project promote the goals of MOTT and the goals of the Regional Tourism Council?   | Yes 🗌 | No   |
| Demonstrated community need for the project?  | Yes   | No 🗌 |
| Demonstrated history of collaboration with the tourism community, local officials, and other strategic partners within the identified region? | Yes   | No   |
| Able to obtain required permits or regulatory approval needed for the project?  | Yes   | No 🗌 |
| Will hold relevant meetings and update MOTT on progress with local, state or federal permits required to implement the proposed project?      | Yes   | No   |

| FY21<br>Operating Budget:   | otal operating budget of organization \$   |              |  |  |
|---|--|--------------|--|--|
| Audited Financial<br>Information  | Audited financial or draft audit statements for the most recent<br>fiscal year.<br>If your organization does not have audited financials available,<br>please provide a Form 990 for the most recent year. | Attachment 2 |  |  |
| Did your organization receive any federal grants in FY21?   |  | Yes No       |  |  |
| Federal Grant<br>Funds:   | If yes, please list granting organization and amount:  |              |  |  |
|   | Did your organization receive funds from the Cultural Facilities<br>Fund in FY21?  | Yes No       |  |  |
| Massachusetts State,<br>Quasi and Local<br>Grant Funds:   | If yes, please list project and amount:  |              |  |  |
|   | Did your organization receive any other state or quasi-public funding in FY21?   | Yes No       |  |  |
|   | If yes, please list granting organization and amount:  |              |  |  |
| Letters of Support:Three letters of support? Each application must include<br>three different letters of support on official letterhead. O<br>civic or business leader, one from a state and/or municip<br>official, and one from an area tourism business owner or<br>tourism council. |  | Yes 🗌 No 🗌   |  |  |
|   | Scan each letter of support into one PDF for attachment.   | Attachment 3 |  |  |
| Project Images  | Images of the overall site as well as specific areas of work if applicable.<br>(1 page max)  | Attachment 4 |  |  |
| OPTIONAL<br>Supplemental<br>Materials   | Scan each document into one PDF for attachment.Attachment 5•Architectural plans for the building or renovation.Attachment 5  |              |  |  |

## DESTINATION DEVELOPMENT CAPITAL PLAN

#### Required for each grant. Scan multiple pages into one PDF for attachment.

Attachment 6

Keep answers short and concise. Each DDC grant will be scored based on the percentages noted. Each required section must be organized and titled based on the categories below and answer the following questions:

Vision And Clarity: 25% (250 word maximum)

- What is the scope and vision of the project and how will the Destination Development Capital grant continue that vision?
- What is the project trying to achieve and what is the value of the project within the community?
- Who are the stakeholders and what are the outcomes and deliverables of the project?
- What are the unique attributes of the project and its value as a tourist destination for visitors from Massachusetts, nationally, or internationally?

Alignment: 20% (250 word maximum)

- What are the top three tourism assets in the community including target markets and demographics? These assets should be within a 15 mile radius of the project. Tourism assets fall into several categories: Natural and Scenic; Cultural, Historic and Architectural; Recreational; Special Events; Agricultural Attractions; Health, Wellness and Lifestyle
- How is the project consistent with community plans around economic development in the tourism industry?
- How will the project align with the goals of the My Local MA campaign to support the MA local economy?

Strong Partnerships: 15 % (250 word maximum)

- Who are your project partners and how will you work with them to accomplish the project?
- What is the capacity of the partners involved in the program?

Economic Impact: 15% (250 word maximum)

- How will the success of the project be measured?
- What is the projected impact on the tourism economy in the region?
- What is the target area of marketing the project with metrics and background?

**Ability To Execute:** 25% Please fill in the charts below and include as part of the application PDF. **Project must be completed by June 30, 2022.** 

- What is your budget? Do you have the matching funds and where are those from?
- What is your timeline for completion?

#### **ATTACHMENT 7 - PROJECT BUDGET:**

Please fill out as appropriate for the capital project. Use N/A for categories that do not apply. Match funding is 1:1 and project must be completed by June 30, 2022. Any funds not matched must be returned to MOTT.

| Spending Category                                    | Amount of<br>Funds<br>Requested | Amount of<br>Match/<br>Other Funds | Source of match<br>funds/other funds | Match<br>Secured?<br>Y/N/ |
|--|---------------------------------|------------------------------------|--------------------------------------|---------------------------|
| Planning/Feasibility                                 |                                 |                                    |                                      |                           |
| Design/Engineering                                   |                                 |                                    |                                      |                           |
| Review/Permitting                                    |                                 |                                    |                                      |                           |
| Bidding  |                                 |                                    |                                      |                           |
| Construction<br>*itemization required<br>(see below) |                                 |                                    |                                      |                           |
| Contingency  |                                 |                                    |                                      |                           |
| Construction Admin.                                  |                                 |                                    |                                      |                           |
| Equipment  |                                 |                                    |                                      |                           |
| Other / Miscellaneous                                |                                 |                                    |                                      |                           |
| TOTAL BUDGET   |                                 |                                    |                                      |                           |

**Construction Itemization:** Provide line item explanation, justifications, and/or notes, as needed.

# 

# SIGNATORY, CERTIFICATION & ACKNOWLEDGEMENT

| Development Capital Grant Program, as e<br>by the Massachusetts Office of Travel and<br>proposal and to provide the information we<br>information provided herein is true and co-<br>my/our knowledge. I/We understand that the<br>the Commonwealth in deciding whether to<br>the right to take action against the applican<br>discovers that the applicant intentionally p<br>certification under the pains and penalties<br>Public Records law of the Commonwealth | (organization) submitting a proposal for the FY22 Destination<br>established by the Commonwealth of Massachusetts and administered<br>Tourism, hereby certify that I/we have been authorized to file this<br>ithin and accompanying this proposal. I/we certify that the<br>mplete and that it reflects the applicant's intentions to the best of<br>the information provided within this proposal will be relied upon by<br>contract with the organization and that the Commonwealth reserves<br>nt organization or any other beneficiary if the Commonwealth<br>provided misleading, inaccurate, or false information. I/We make this<br>of perjury. The signatories also hereby acknowledge that, under the<br>of Massachusetts, this application and all documents submitted in<br>the provisions of Massachusetts G. L., Ch. 4, sec. 7 (26). |
|--|---|
| Written Name:  | Title:  |
| Signature:   | Date:   |
|  |   |

## **CONFLICT OF INTEREST**

Pursuant to Chapter 240 of the Acts of 2010, applicants are subject to performance measurements and uniform standards related to accounting procedures, personnel practices, and purchasing procedures, and are subject to Commonwealth <u>conflict of interest rules</u>. As a condition to receiving grant funds from MOTT, the DDC Grant contract shall require that in any matter in which a person, corporation or other business entity in which you or any member of your organization is in any way interested, such interest shall be disclosed in writing in advance. In addition, you or any member of your organization or other business entity. As deemed necessary, the DDC Grant contract shall also require that the Grantee undergo a biennial audit and examination of the audited financial statements of the the applicant conducted by the auditor of the Commonwealth. **I agree** 

#### **APPLICATION CHECKLIST:**

Attachments with multiple pages should be scanned into one document. There is a place for uploading each document on the online application.

- Attachment 1: Board of Directors or community council
- Attachment 2: Audited financial statement
- Attachment 3: Letters of support
- Attachment 4: Project photos
- Attachment 5: Optional supplementary materials
- Attachment 6: Destination Development Capital Plan
- Attachment 7: Budget
- Attachment 8: Timeline
- Conflict of Interest (agree in portal)
- Signatory Acknowledgment (signed in portal)